

The State of Open Source Databases

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Thank
you



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What a Year!

Huge changes for
Open Source and
Open Source
databases

RedHat Acquired by IBM

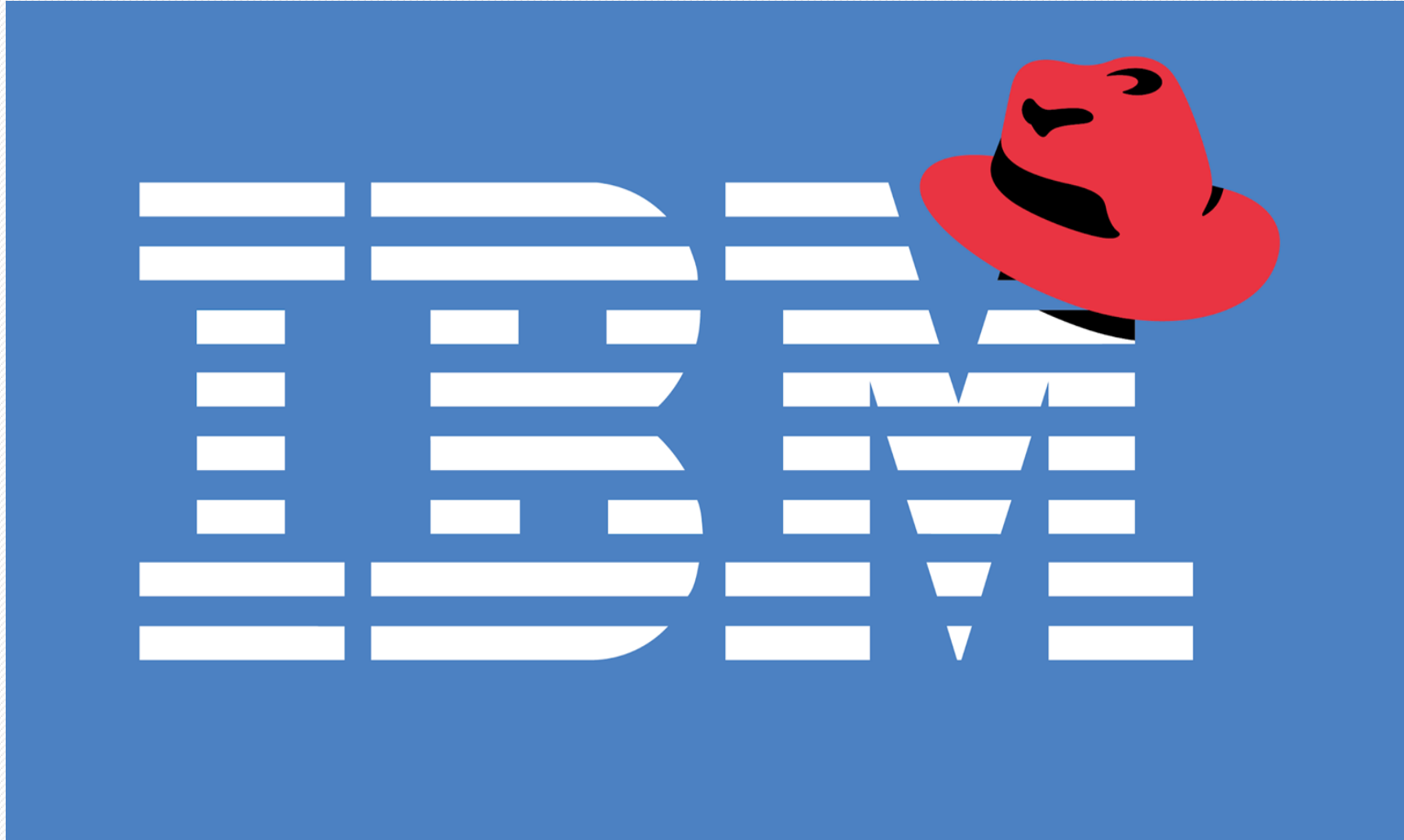


Image Source: <https://techcrunch.com/story/ibm-acquires-red-hat/>

Open Source Corporate Activity

Elastic and Pivotal complete IPOs

Mulesoft Acquired for \$6.5bn, GitHub for \$7.5bn

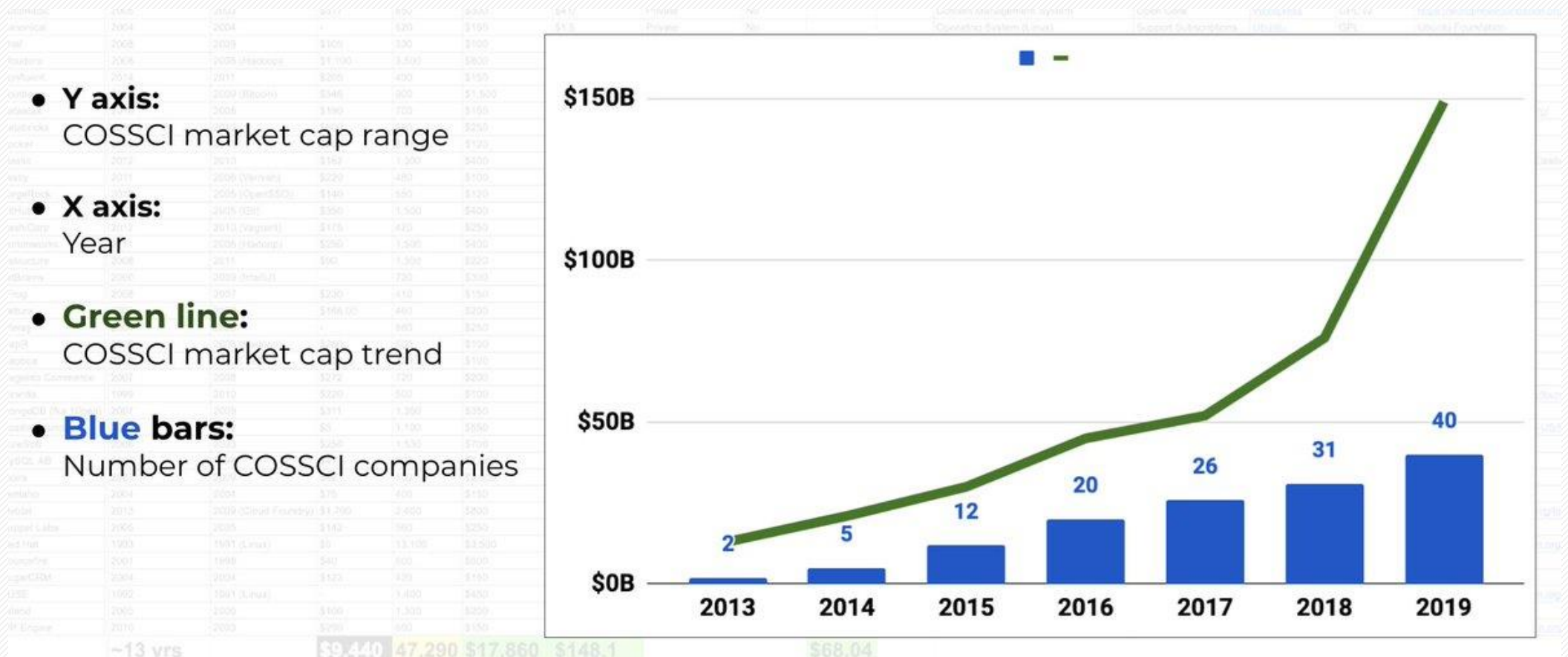
MongoDB tripled its market up in 2018 \$7.7bn

Cloudera and Hortonworks merge to form Hadoop powerhouse



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Open Source Software Traction



Source: <https://twitter.com/asynchio/status/1103408136860327936>

Unicorns Changing from Open Source Licenses

MongoDB changes
Software License to SSPL
(Server Side Public
License)

Elastic, Confluent, and
Redis Labs releasing
some components with
Source Available License



Cloud and Open Source

Are Cloud Providers
abusing Open
Source software?

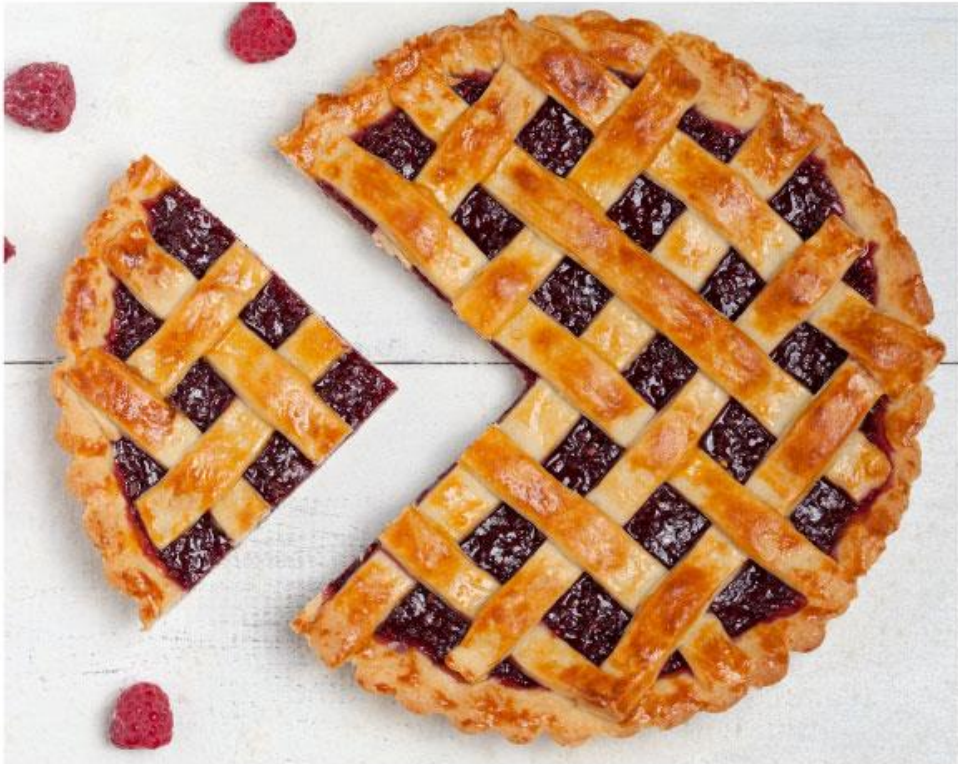
Should Software
Vendors be able to
maintain DBaaS
Monopoly?

Are Open Source
Software Users
interests are the
same as Vendors ?

How should Cloud
Providers be
compelled to
contribute to Open
Source?

Are you ready to share the pie ?

Do we want to create a bigger pie, or have it all to ourselves?



Or



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Open Source is a Strategic Priority

69% of respondents say Open Source is of strategic importance to Enterprise infrastructure

68% of respondents increased Open Source Software usage over the last year

59% of respondents will increase usage further in the coming year

Top Databases

Only Open Source databases are showing growth!

347 systems in ranking, May 2019

Rank			DBMS	Database Model	Score		
May 2019	Apr 2019	May 2018			May 2019	Apr 2019	May 2018
1.	1.	1.	Oracle +	Relational, Multi-model i	1285.55	+5.61	-4.87
2.	2.	2.	MySQL +	Relational, Multi-model i	1218.96	+3.82	-4.38
3.	3.	3.	Microsoft SQL Server +	Relational, Multi-model i	1072.19	+12.23	-13.66
4.	4.	4.	PostgreSQL +	Relational, Multi-model i	478.89	+0.17	+77.99
5.	5.	5.	MongoDB +	Document	408.07	+6.10	+65.96

Source: <https://db-engines.com/en/ranking>

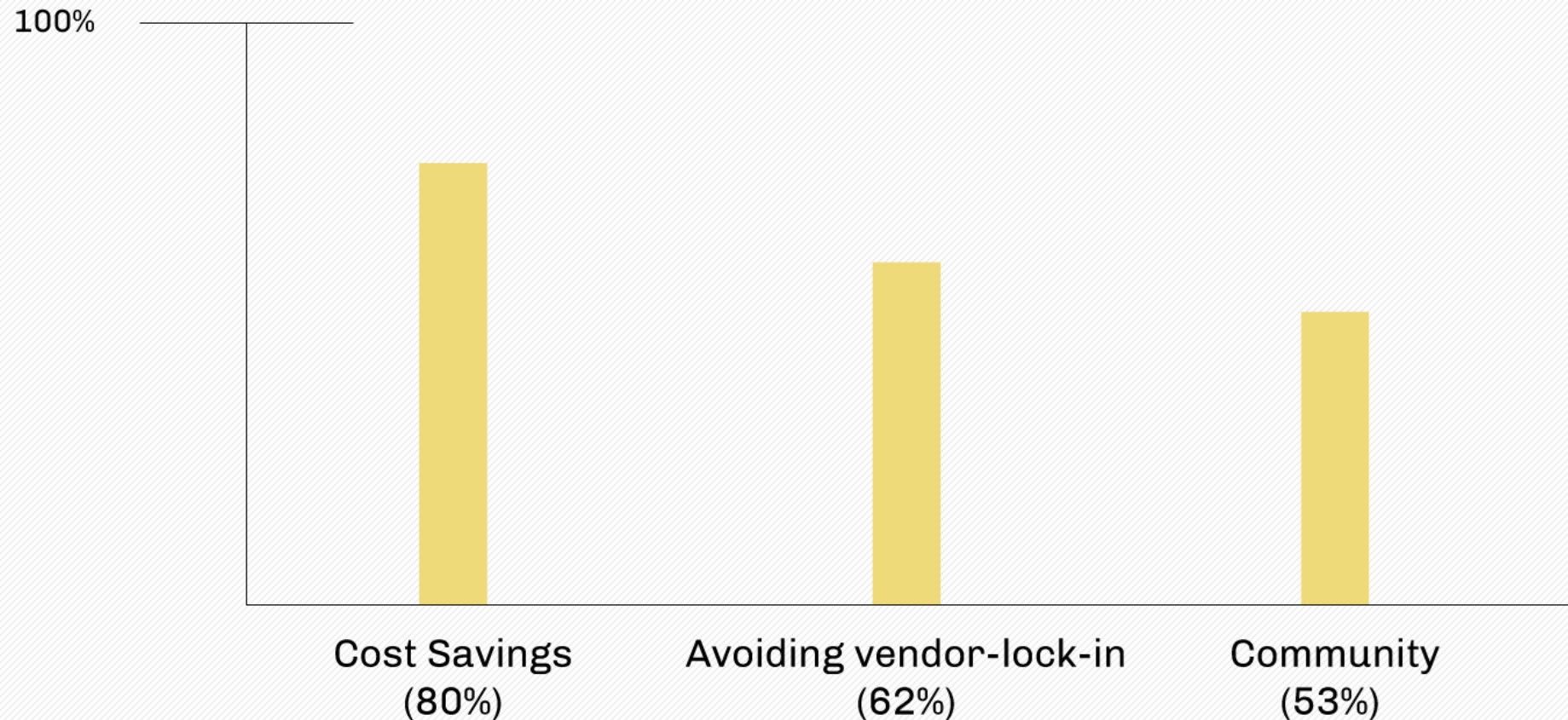
PostgreSQL

Database of the Year and Proprietary Database Migration Target of Choice



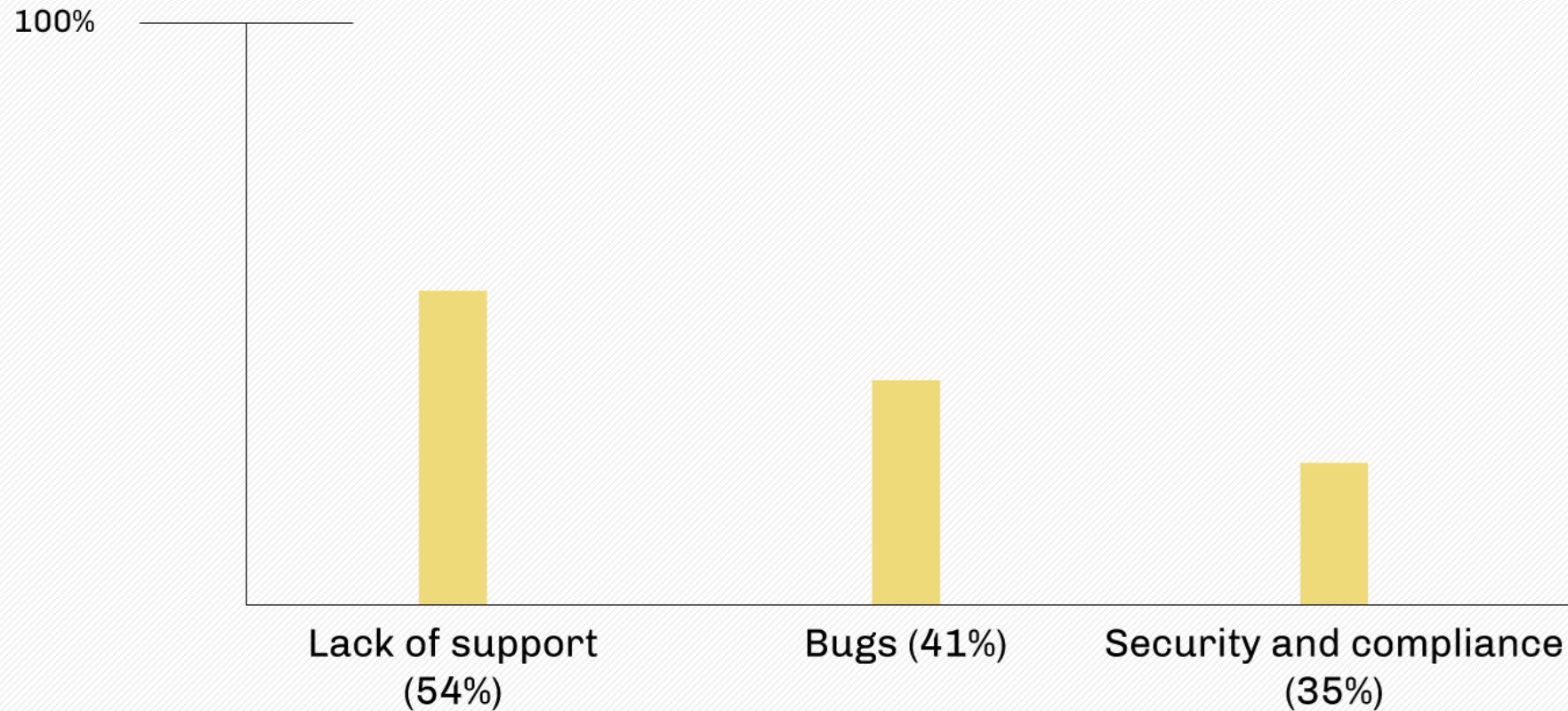
Reasons to Adopt Open Source Databases

The top three reasons to adopt Open Source databases:

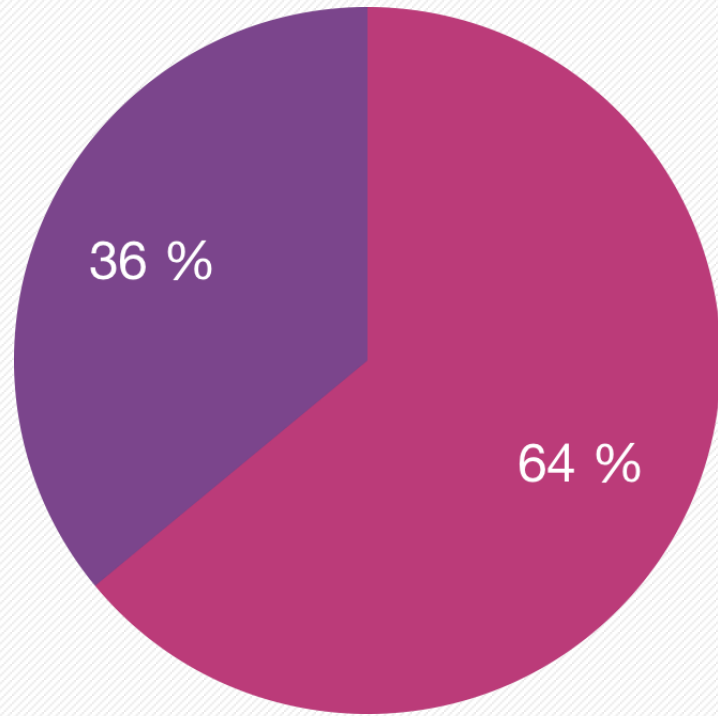


Fears of Open Source Technologies

The main fears when adopting Open Source database technology:



Self Support



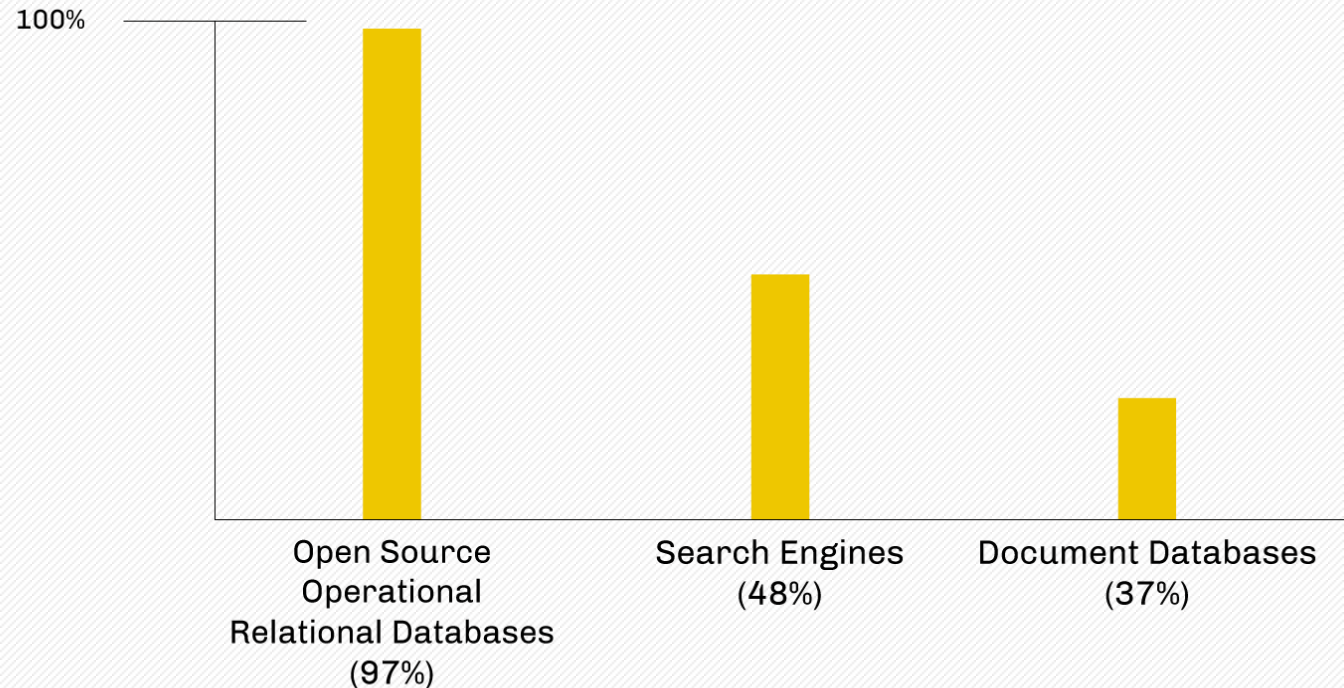
- 64% of respondents rely on self-support when running Open Source database technology
- Only 36% use external support

License Preferences

Permissive Licenses
are the most
preferred by
respondents

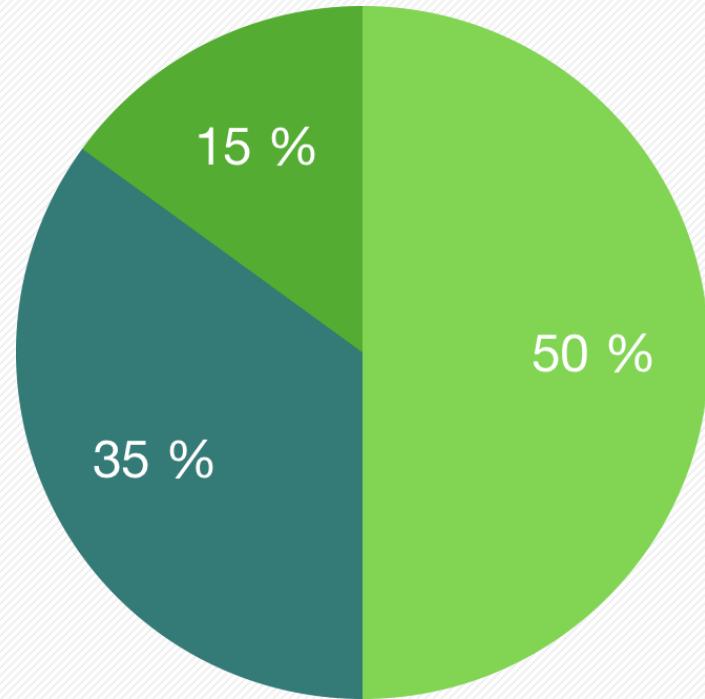
Source Available
licenses are
considered closer to
proprietary licenses
than Open Source

Relational Databases are Still Rocking it



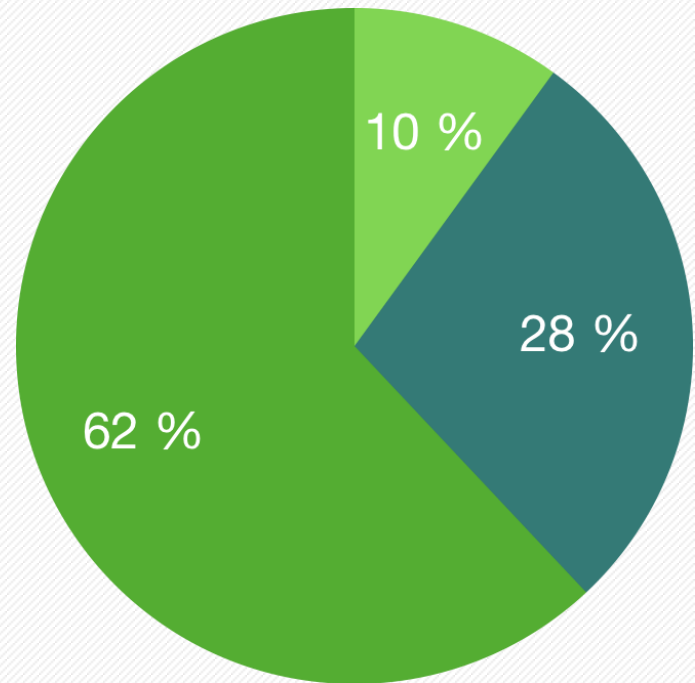
- 97% of respondents use Open Source Operational Relational Databases
- 48% of respondents use Search Engines
- 37% of respondents use Document Databases

Public Clouds



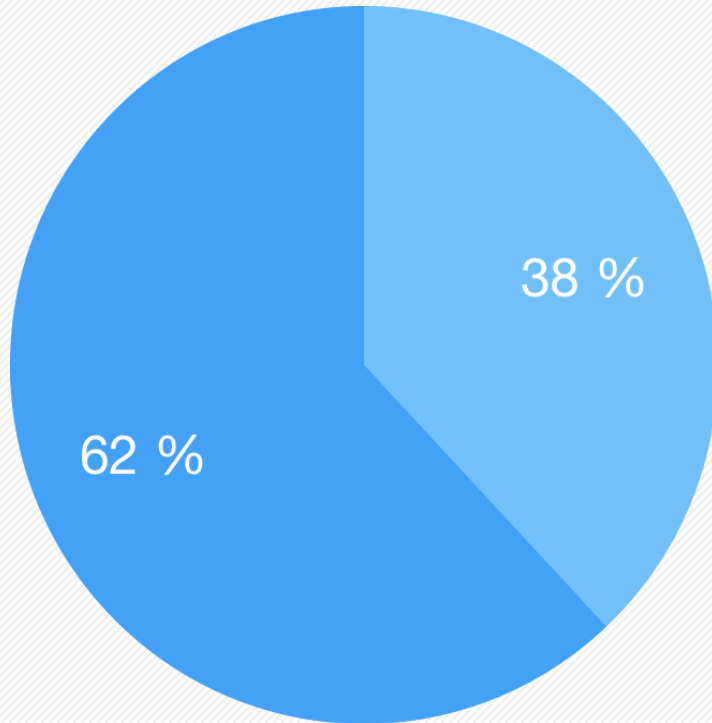
- 50% of respondents are now running databases in the public cloud
- 70% of that 50% are using AWS

DBaaS



- 38% of all users who responded run some databases in a DBaaS environment. 74% of those are on AWS
- Amazon RDS is still twice as popular as Amazon Aurora for both MySQL and PostgreSQL

Multi-Cloud



- 38% of companies large companies (with more than 5000 employees) are adopting multi-cloud strategy

Market Trends

DBaaS is Winning Hearts and Minds

Convenience

Agility

Operational
simplicity

Multi-Platform

Using Multiple Public Cloud Providers

Private Clouds on premises

Deployments on the Edge

Cloud Native

Kubernetes emerges as de-facto standard

Supported everywhere

Allows you to build the next generation of databases

Get some DBaaS benefits without vendor lock-in

Security, Privacy, and Compliance

Executives are now paying attention

Laws and regulations are getting teeth around the world

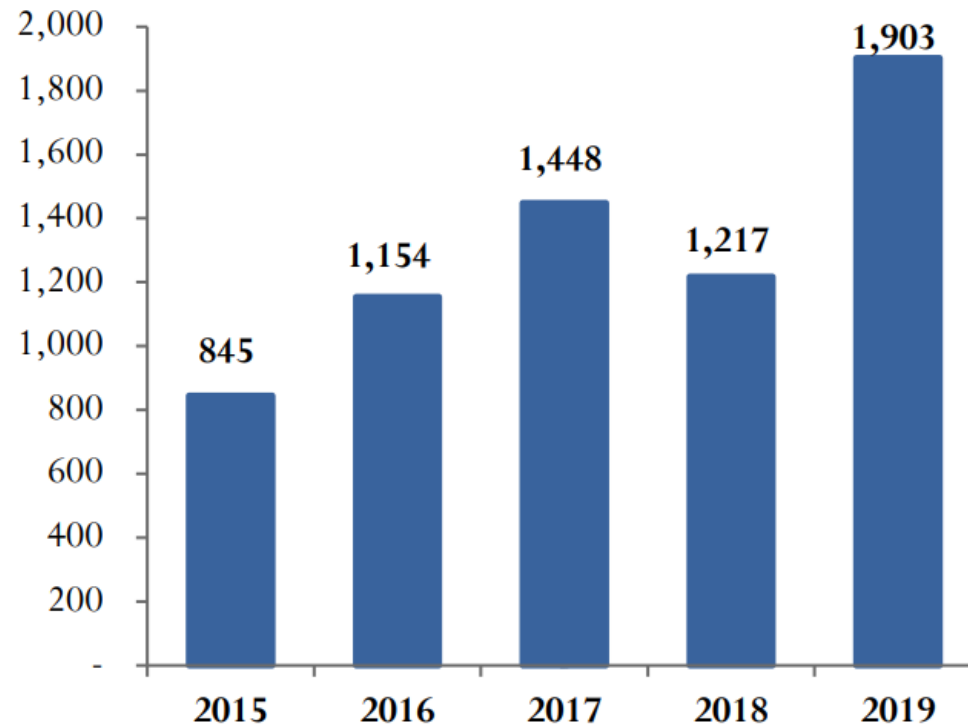
Many serious data breaches



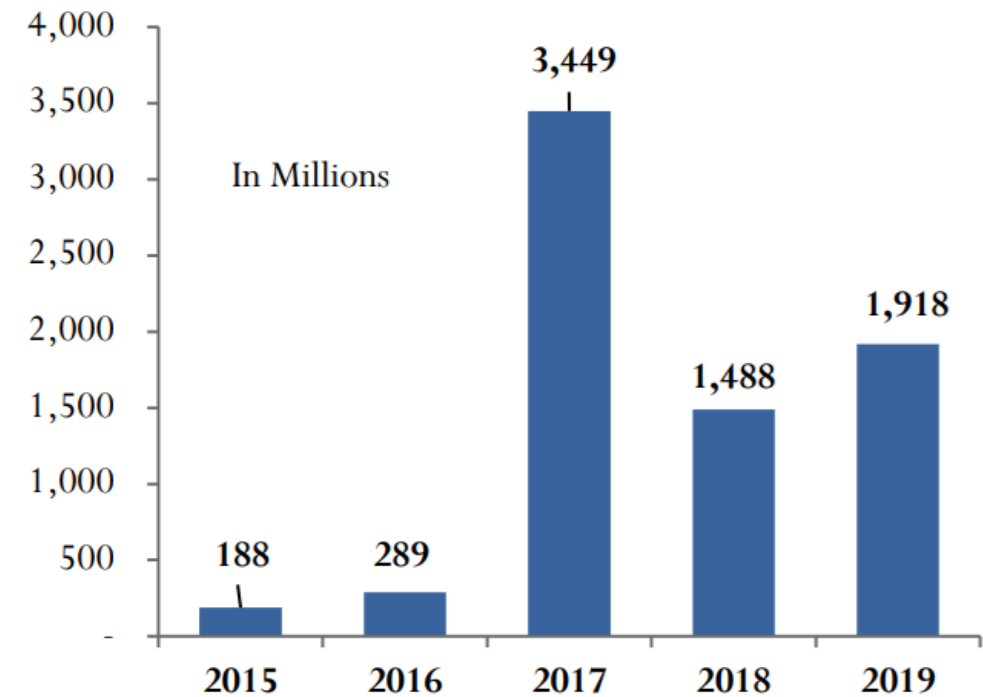
Record Start to 2019 for Database Breaches

First Three Months of 2019 Compared to Q1 of the Previous Four Years

Number of Incidents by Year



Number of Records Exposed by Year



Source: <https://pages.riskbasedsecurity.com/2019-q1-breach-quickview-report>



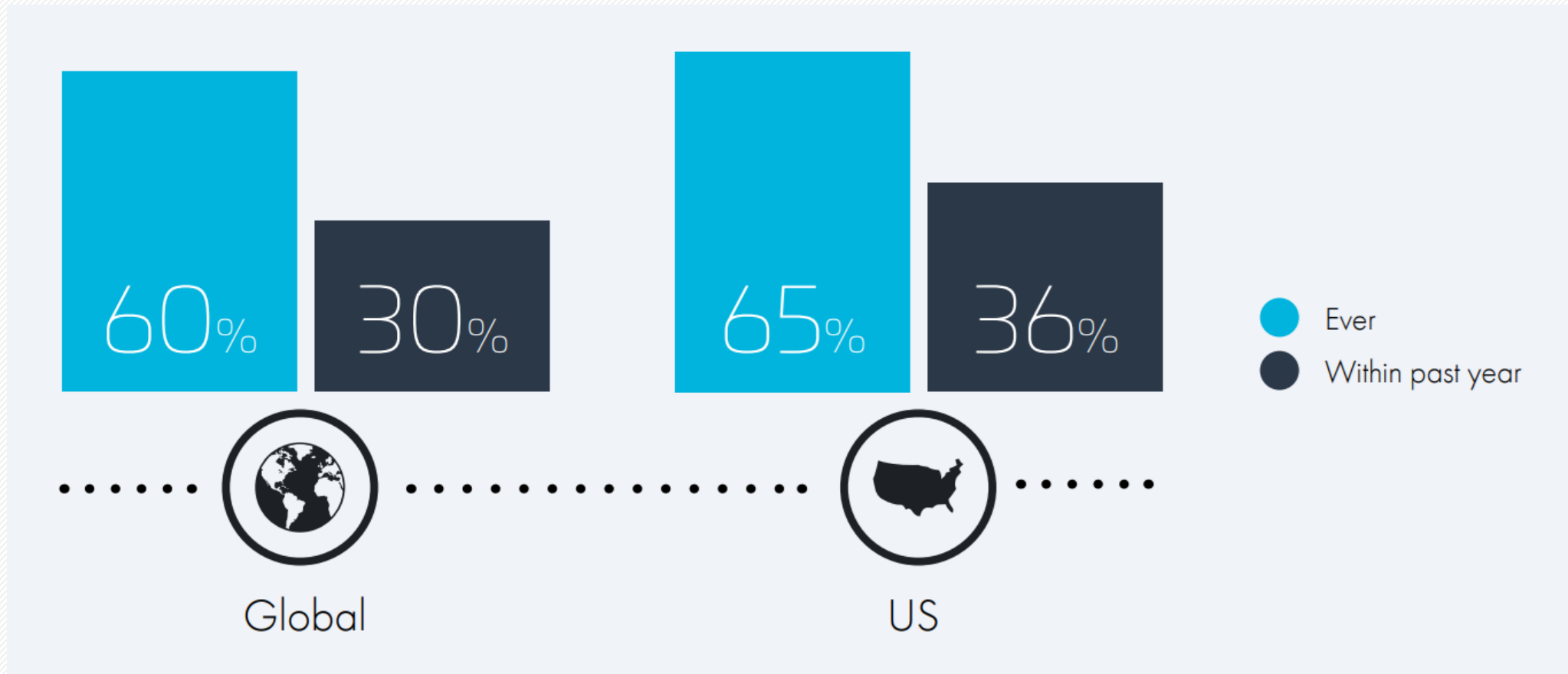
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Insider Mistakes are the Leading Cause

Threat Vector	Records Exposed
Inside-Accidental	1,262,020,967
Outside	620,107,852
Inside-Unknown	36,453,278
Unknown	112,920
Inside-Malicious	71,071
Total	1,918,766,088

Source: <https://pages.riskbasedsecurity.com/2019-q1-breach-quickview-report>

Not If, But When?



Source: <https://www.thalesecurity.com/2019/data-threat-report>

To Sum It Up

Continuing Growth of Open Source Database Adoption

Increasing Tension between Users and Vendors

Increasing Concerns of Cloud Vendor Lock-in and Costs

Increasing Demands for Simplicity, Scalability, Security

Kubernetes as New Hope

